Issue October 2026 (Data as of 30 September 2026)

BOCHK ETF SERIES

BOCHK Greater Bay Area Climate Transition ETF ◈

HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129



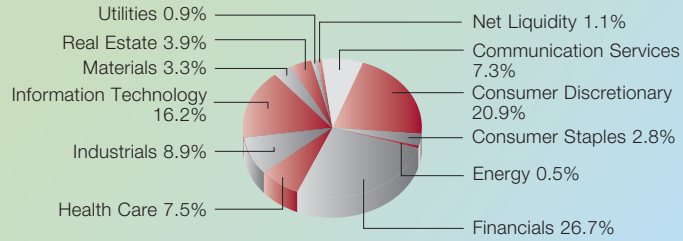
IMPORTANT NOTES:

1. Investment involves risks and BOCHK Greater Bay Area Climate Transition ETF (the "Sub-Fund") may not be suitable for everyone. Past performance is not indicative of future performance. The Sub-Fund is subject to market and exchange rate fluctuations and to the risks inherent in all investments. Price of units of the Sub-Fund (the "Units") and the income (if any) generated from the Sub-Fund may go down as well as up. Investors could face no returns and/or suffer significant loss related to the investments. There is no guarantee in respect of repayment of principal.
2. The key risks to which the Sub-Fund is subject to include: general investment risk, equity market risk, ESG investment policy risk, emerging market/People's Republic of China ("PRC") market risk, risk associated with high volatility of the equity market in Mainland China, risk associated with regulatory/exchanges requirements/policies of the equity market in Mainland China, concentration risk, risks related to Shenzhen-Hong Kong Stock Connect, risks associated with the ChiNext market, passive investment risk, tracking error risk, trading risk, trading differences risks, foreign exchange and RMB currency and conversion risks, legal and regulatory risk, PRC tax risk, termination risk, reliance on market maker risks, reliance on index provider risks, risk in relation to distribution and dual counter risks.
3. The Manager will normally make distributions out of net income received or receivable by the Sub-Fund. However, in the event that the net income is insufficient to pay the distributions that it declares, the Manager may also, in its absolute discretion, determine that distributions be paid out of the capital, or the Manager may, in its discretion, pay distributions out of its gross income while charging/paying all or part of its fees and expenses to/out of the capital, resulting in an increase in distributable income for the payment of distributions by the Sub-Fund and therefore, the Sub-Fund may effectively pay distributions out of capital. This may reduce the capital that the Sub-Fund has available for investment in future and may constrain capital growth.
4. Investors should be aware that in circumstances where distributions are paid out of capital or effectively out of capital, this amounts to a return or withdrawal of part of the amount investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of capital or payment of distributions effectively out of capital (as the case may be) may result in an immediate decrease in the Net Asset Value per Unit.
5. All Units (whether HKD or RMB traded Units) of the Sub-Fund will receive distributions (if any) in HKD only.
6. Please refer to the offering document of the Sub-Fund for further details including investment objectives and policies, charges and expenses and the risk factors, before making any investment decision.

Investment Objectives and Policies

The Sub-Fund is an index-tracking exchange traded fund which seeks to provide investment performance (before fees and expenses) that tracks the performance of the S&P BOCHK China Greater Bay Area CTB Index (formerly known as "S&P BOCHK China Hong Kong Greater Bay Area Net Zero 2050 Climate Transition Index") (the "Underlying Index"). The Sub-Fund primarily (not less than 70% of its Net Asset Value ("NAV")) invests in eligible securities that are commensurate with the Sub-Fund's focus on environment, social and governance ("ESG"), which include China-domiciled and/or Hong Kong-domiciled companies listed on stock exchanges in the Guangdong-Hong Kong-Macao Greater Bay Area ("GBA") (including A-Shares) that are within the Underlying Index. The Underlying Index incorporates ESG factors as a key construction focus, i.e. ESG factors have a significant influence on the Underlying Index's constituent selection. The Underlying Index's major ESG focus is reduction of greenhouse gas ("GHG" expressed in CO_2 equivalents) emissions at the index level. The Underlying Index is designed to measure the performance of eligible equity securities in GBA and is based on the S&P China Greater Bay Area Index (formerly known as "S&P China-Hong Kong Greater Bay Area Index") ("Parent Index"). The constituents of the Underlying Index are selected from some of the largest float-adjusted market capitalization (FMC) companies and weighted collectively compatible with a 1.5°C global warming climate scenario ("1.5°C Climate Scenario")^ at the index level. In seeking to achieve the Sub-Fund's investment objective, the Manager will primarily adopt a full replication strategy through investing all or substantially all in constituent securities of the Underlying Index ("Index Securities"), broadly in proportion to the respective weightings of the Index Securities.

Sector Allocation



Top Ten Holdings

1	ALIBABA GROUP HOLDING LTD	9.1%
2	CHINA CONSTRUCTION BANK-H	4.8%
3	HONG KONG EXCHANGES & CLEAR	3.8%
4	XIAOMI CORP-CLASS B	3.6%
5	IND & COMM BK OF CHINA-H	3.5%
6	JD.COM INC-CLASS A	2.9%
7	CONTEMPORARY AMPEREX TECHN-A	2.6%
8	KUAISHOU TECHNOLOGY	2.4%
9	BANK OF CHINA LTD-H	2.3%
10	AIA GROUP LTD	2.0%

◈ The Sub-Fund is regarded as an "Eligible Collective Investment Scheme" under the new Capital Investment Entrant Scheme (the "New CIES") launched by the Government of Hong Kong Special Administrative Region on 1 March 2024. For further details of the New CIES, please visit the relevant website at www.newcies.gov.hk.

^ It is a pathway to achieve net zero emissions by 2050 to limit the global warming up to 1.5°C above pre-industrial levels.

Fund Manager: 中銀國際 BOC INTERNATIONAL; PRUDENTIAL 保誠集團; 中銀保誠資產管理 BOCI-Prudential Asset Management

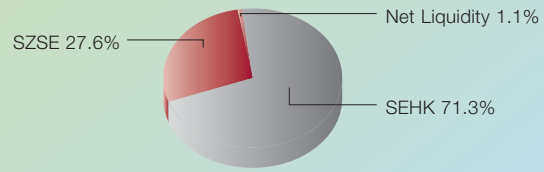
Investment Adviser: 中銀香港資產管理 BOCHK ASSET MANAGEMENT

Sub-Fund Data

Fund Manager	BOCI-Prudential Asset Management Limited
Investment Adviser	BOCHK Asset Management Limited
Trustee and Custodian	BOCI-Prudential Trustee Limited
Listing Date	31 March 2023
Exchange Listing	SEHK - Main Board
Base Currency	HKD
Trading Currency	HKD Counter: HKD RMB Counter: RMB
Ongoing Charges over a Year▼	1.53%
Distribution (if any)	Annually (if any) at the discretion of the Manager ◆ (Distribution rate is not guaranteed; distribution may be paid out of capital Please note points 3 & 4 of Important Notes)
Trading Board Lot Size	100 Units
Fund Size (Million)	HKD 5.32
NAV per unit	HKD 10.6464
Website	www.boci-pru.com.hk

Please refer to the Prospectus for details of other fees and charges.

Geographical Allocation by Listing



Recent 12 Months Distribution History

Record Date	Distribution Per Unit	Fund Price on Record Date
-	-	-

Cumulative Performance

	3 Months (%)	Year To Date (%)	1 Year (%)	3 Years (%)	5 Years (%)	Since Inception (%)
HKD Counter	-1.29	-8.10	-14.14	26.34	-	6.46
RMB Counter	-2.57	-12.48	-19.92	15.64	-	3.67
Underlying Index (HKD)	-0.85	-7.63	-13.25	31.46	-	10.95

Calendar Year Performance

	2021(%)	2022(%)	2023[1](%)	2024(%)	2025(%)
HKD Counter	N/A	N/A	-18.34	11.98	26.69
RMB Counter	N/A	N/A	-15.54	16.37	20.53
Underlying Index (HKD)	N/A	N/A	-18.06	12.88	29.86

▼ The ongoing charges figure is based on expenses for the period ended 31 December 2025. This figure may vary from year to year. The expenses include (without limitation) management fee and charges and payments deducted from the assets of the Sub-Fund on a periodic basis but do not include certain items such as payments to third parties regarding costs incurred in relation to the acquisition or disposal of any assets of the Sub-Fund and taxes (if applicable).

◆ The Manager has discretion as to whether or not to make any distributions for the Sub-Fund, the frequency of distributions, the dates and the amount of distributions. The Manager also has the discretion to determine if and to what extent distributions will be paid out of capital. Please refer to the Manager's website for the composition of the latest distribution (i.e. the relative amounts paid out of (i) net distributable income and (ii) capital).

[1] Calendar Year Performance for 2023 refers to the period from 29 March 2023 (the inception date of the Sub-Fund) to end of 2023.

The fund performance is calculated in the Sub-Fund's base currency on NAV-to-NAV basis with gross distribution reinvested (Source: BOCI-Prudential Asset Management Limited). The S&P BOCHK China Greater Bay Area CTB Index is used to calculate Underlying Index performance (Source: S&P Dow Jones Indices LLC).

Index Provider Disclaimer: The S&P BOCHK China Greater Bay Area CTB Index (the "Underlying Index") is a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJI") and Bank of China (Hong Kong) Limited, and has been licensed for use by BOCI-Prudential Asset Management Limited (the "Manager"). Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's Financial Services LLC ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); BOCHK is a trademark of Bank of China (Hong Kong) Limited and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by the Manager. BOCHK Greater Bay Area Climate Transition ETF ("such product") is not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, their respective affiliates, or Bank of China (Hong Kong) Limited and none of such parties make any representation regarding the advisability of investing in such product nor do they have any liability for any errors, omissions, or interruptions of the Underlying Index.

IMPORTANT INFORMATION: Investors should note that the Sub-Fund is different from a typical retail investment fund offered to the public in Hong Kong, in particular:

a. Units of the Sub-Fund may only be created and redeemed in Application Unit size[#] (as defined in the Prospectus) directly by Participating Dealer(s) or Eligible Investors (as defined in the Prospectus).

b. There is risk related to divergence between the market price of the Units and the NAV of the Sub-Fund.

c. The Units may trade at a substantial premium or discount to the Sub-Fund's NAV.

[#] Minimum 500,000 Units (or multiples thereof). The Trading Board Lot Size is 100 Units.

The information herein is based on sources believed to be reliable and the opinions contained herein are for reference only. BOCI-Prudential Asset Management Limited makes no representation, warranty or undertaking, whether express or implied, in relation to the information, projections or opinions in this document or the basis upon which any such projections or opinions have been based. All such information, projections and opinions are subject to change without notice. This document and the Manager's website have not been reviewed by the SFC.

Fund Manager, Data Source & Issuer: BOCI-Prudential Asset Management Limited