BOSERA FUNDS | HASHKEY CAPITAL

Bosera HashKey Ether ETF (3009 HK / 9009 HK)

Eligible Collective Investment Schemes under the New Capital Investment Entrant Scheme[1]

Monthly Factsheet — **As of 31 December 2025**

Important Information

Investment involves risks. Past investment performance is not necessarily indicative of future performance. Investors should not make investment decisions solely on the basis of the information contained herein. The above information is for reference only and does not constitute and should not be construed as an offer to subscribe or sell to any person. Investors should read the relevant prospectus and product key facts of the fund concerned, including the product features and risk factors set out therein, before making any investment decision. Investors should assess the suitability of investing in the product in the light of their own investment experience, investment objectives, financial position and level of risk exposure. If necessary, please seek independent professional advice.

Investors must be aware of investment risks, including but not limited to:

- The portfolio of the Funds may depreciate in value due to any risk factors and you may therefore suffer a loss of your investment in the Funds. There is no guarantee that the principal will be repaid. There is no guarantee that the Fund will achieve its investment objective.
- Risk of extreme price fluctuations: Investments in virtual asset and related products are extremely volatile and unpredictable compared to traditional securities investments.
- Custody Risk: Ownership and rights to virtual asset depend on the safe storage and knowledge of the private key. If the private key is lost and not backed up, access to the corresponding virtual asset address is lost and the virtual asset network cannot be restored. The Sub-Custodian is required to put in place compensation arrangements to cover potential losses of client virtual assets through third party insurance or other permitted means, but does not guarantee that such compensation arrangements will be sufficient to protect the Funds' virtual assets from all possible losses. In the event that the Sub-Custodian's compensation arrangements are insufficient to indemnify the Fund's virtual assets, neither the Manager nor the Funds will be liable for the shortfall.
- Cybersecurity, fraud, market manipulation and security failure risk: Virtual asset may be subject to the risk of fraud, theft, manipulation or security failures, operational or other problems that impact virtual asset trading venues. In particular, the virtual asset Network and entities that hold virtual asset in custody or facilitate the transfers or trading of virtual asset are vulnerable to various cyber attacks. Malicious actors may also exploit flaws in the code or structure in the virtual asset Network that will allow them to, among other things, steal virtual asset held by others, control the blockchain, steal personally identifying information, or issue significant amounts of virtual asset in contravention of the protocols. The occurrence of any of the above may have negative impact on the price of virtual asset and thus the Sub-Fund's investment.
- Risks associated with virtual asset trading platforms: The virtual asset trading platforms on which the Funds may acquire and sell virtual asset are still being established. Virtual asset traded on these virtual asset trading platforms may be less liquid than on other spot virtual asset trading venues. The bid-ask spread in the price of virtual asset on such virtual asset trading platforms may be substantial and funds may incur significant transaction costs. The Funds may be prohibited from trading and purchasing virtual asset in the event that the licence of the virtual asset trading platforms issued by the Securities and Futures Commission (the "SFC") in Hong Kong is revoked/terminated or lapses for other reasons.
- Other risks: new innovation risk, unforeseen risk, speculative risk, counterparty risk, regulatory risk, fork risk, etc.

This material has not been reviewed by the SFC.

Investment Objective

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the price of ether as reflected by the CME CF Ether-Dollar Reference Rate - Asia Pacific Variant (the "Index") so as to provide exposure to the value of ether.

Fund Information

Fund Manager	Bosera Asset Management (International) Co., Limited
Sub Fund Manager	HashKey Capital Limited
Custodian	BOCI-Prudential Trustee Limited
Sub- Custodian	Hash Blockchain Limited (acting via its associated entity HashKey Custody Services Limited)
Launch Date (DD/MM/YYYY)	30/04/2024
Base Currency	USD
Outstanding Units	90,000,200.00
Fund Size (USD Million)	26.13
Dealing Frequency	Primary Market: Daily (Hong Kong-US business days) Secondary Market: Daily (Hong Kong business days)
Dealing Deadline	Cash: 11:00 a.m. (Hong Kong time) on each Dealing Day In-kind: 4:00 p.m. (Hong Kong time) on each Dealing Day
Management Fee^	0.60%
Ongoing charges over a year#	estimated to be 0.85%
Dividend Policy	No distribution will be made

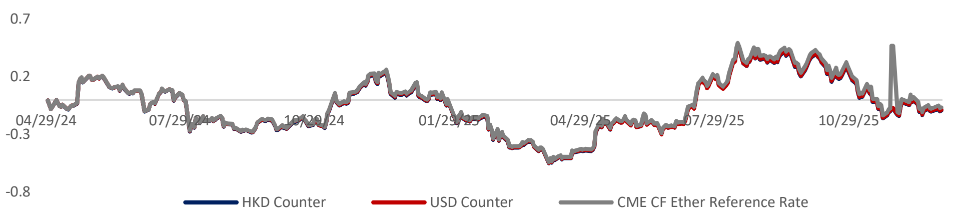
#The ongoing charges figure is indicative only as the Sub-Fund is newly set up. It represents the sum of the estimated ongoing expenses over a 12-month period chargeable to the relevant class expressed as a percentage of the estimated average NAV of the relevant class over the same period. The actual figure may be different from this estimated figure and it may vary from year to year.

Trading Information

	Stock Code	NAV	ISIN Code	Bloomberg Ticker	SEDOL Code	Primary Market- Application Unit Size	Secondary Market- Trading Board Lot Size
USD Counter	09009	USD 0.2903	HK0001010625	9009 HK Equity	BSC9SC8	Minimum 1000,000 Shares or multiples thereof	100 Share
HKD Counter	03009	HKD 2.2596	HK0001010625	3009 HK Equity	BSC9SH3	Minimum 1000,000 Shares or multiples thereof	100 Share

Holdings Information

Holding	%Net Asset	Market Price (USD)	Market Value (USD)	Units
VA ETHEREUM CURRENCY	100.00	2,942.36	25,853,522.08	8,786.6600



Cumulative Performance (%)

	YTD	1M	3M	6M	1Y	Since Inception
USD Counter	-12.67	-1.46	-29.32	19.32	-12.67	-8.79
HKD Counter	-12.44	-1.46	-29.29	18.31	-12.44	-9.29
CME Index	-11.32	-1.35	-29.10	20.08	-11.32	-6.64

Annualized Performance (%)

	2025	2024^
USD Counter	-12.67	-
HKD Counter	-12.44	-
CME Index	-11.32	-

^ Since the Sub-Fund is newly set up, there is insufficient data to provide a useful indication of past performance to investors. Annual performance of the Sub-Fund will be presented only after 12 months from its launch.

Participating Dealers

China Merchants Securities (HK) Co. Limited	Huatai Financial Holdings (Hong Kong) Limited
Eddid Securities and Futures Limited	Arta Global Markets Limited
Mirae Asset Securities (HK) Limited	Valuable Capital Limited
Victory Securities Company Limited	Korea Investment & Securities Asia Limited
Phillip Securities (Hong Kong) Limited	

Market Makers

USD Counter
- CLSA Limited
- Eclipse Options (HK) Limited

HKD Counter
- CLSA Limited
- Eclipse Options (HK) Limited
- Jane Street Asia Trading Limited

Remarks

1. For the list of Eligible Collective Investment Schemes under New CIES, please refer to SFC website (https://www.sfc.hk/en/Regulatory-functions/Products/List-of-Eligible-Collective-Investment-Schemes-under-new-CIES) for most updated information. For further details of the New CIES, please refer to the website of the New CIES hosted by Invest Hong Kong (https://www.newcies.gov.hk/en/index.html).
2. A positive yield does not imply a positive return. The indicative yield is not guaranteed and is quoted for reference only. The weighted average yield of the Sub-Fund is calculated based on the daily coupon income plus or minus any daily accretion or amortization on discount or premium securities For purchases divided by the net asset value of the fund.

Disclaimer