ChinaAMC HK-US AI ETF
(Stock Code: 3140 HK / 9140 HK / 83140 HK)

Fund Factsheet | **As of 30 Sep 2026**

Investment involves risks, including the loss of principal. Past performance is not indicative of future results. Before investing in the ChinaAMC HK-US AI ETF (the "Fund"), investor should refer to the Fund's prospectus and KFS for details, including the risk factors. You should not make investment decision based on the information on this material alone. Please note:

- The Fund aims to provide investment results that, before fees and expenses, closely correspond to the performance of the Solactive G2 AI 50 Select Index NTR (the "Index").
- The Fund invests in equity securities and is subject to investment risk and equity market risk, where the Fund's value may fluctuate due to various factors.
- The Fund is subject to concentration risks in terms of the selected geographic regions (HK and the US) and the invested companies whose securities are listed on the SEHK and having substantial business operations in mainland China. The Fund may be more volatile than a broad-based fund. Its value may be more susceptible to adverse economic, political, foreign exchange, liquidity, tax, legal or regulatory events in HK and US, and changes in political, economic and social conditions in mainland China.
- The Fund is subject to technology and artificial intelligence (AI) sector themes concentration risk, including sector concentration risk, technology and AI theme risk (e.g. high computational demands, potential biases in AI outputs, cybersecurity vulnerabilities, regulatory challenges, shorter operating history. intense competition, government intervention), price volatility risk (especially companies with relatively small market capitalization and limited operating history), overvaluation risk (e.g. unsustainable exceptionally high valuation, valuation inflated by excessive investor enthusiasm and speculation which may be subsequently correct sharply, stock price of companies with a limited number of shares in public circulation being more susceptible to manipulation), intellectual property and cyber security risk (e.g. loss of impairment of intellectual property rights or licence), and market and regulatory risks.
- The Index is a new index. The Fund may be riskier than other ETFs tracking more established indices with longer operating history.
- The Fund is subject to securities lending transactions risks, including the risk that the borrower may fail to return the securities in a timely manner or at all.
- The Fund is passively managed and falls in the Index may cause falls in the value of the Fund. The Fund is subject to tracking error risk, multi-counter risks, currency risks, trading risks, and trading differences risk.
- The Fund's base currency is HKD but it may invest in securities not denominated in HKD, and the Fund has units traded in RMB and USD counters, therefore subject to fluctuations in exchange rates. RMB is currently not freely convertible and is subject to exchange controls and restrictions.

▲ Investment Objective

The investment objective is to provide investment results that, before fees and expenses, closely correspond to the performance of the Solactive G2 AI 50 Select Index NTR (the "Index").

▲ Fund Information [1]

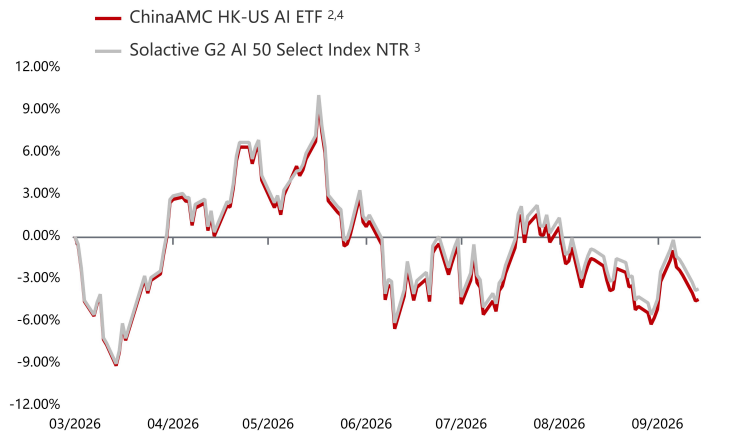
Investment Manager	China Asset Management (Hong Kong) Limited
Trustee	Cititrust Limited
Custodian	Citibank, N.A.
Management Fee	0.90% p.a.
Base Currency	HKD
Fund Size	HKD 616.54 million
NAV per Unit [4]	HKD 7.4511
Index	Solactive G2 AI 50 Select Index NTR
Bloomberg Index Ticker	SOLG2AIN Index
Exchange Listing	The Stock Exchange of Hong Kong Limited - Main Board
ETF Website	https://www.chinaamc.com.hk/product/chinaamc-hk-us-ai-etf-3140/

Source: Data as of 30 Sep 2026, Bloomberg, unless specified otherwise.

▲ Secondary Market Trading Information

	Commencement of Dealing	Trading Currency	Trading Board Lot Size	Bloomberg Fund Ticker	ISIN Code
HKD Counter	2026-03-18	HKD	100 Units	3140 HK Equity	HK0001233946
RMB Counter	2026-03-18	RMB	100 Units	83140 HK Equity	HK0001233946
USD Counter	2026-03-18	USD	100 Units	9140 HK Equity	HK0001233946

▲ Fund Performance [2,4]



▲ Cumulative Performance (%) [2]

	1 Month	3 Month	6 Month	1 Year	3 Year	5 Year
ChinaAMC HK-US AI ETF [2]	-2.43	-2.29	4.12	-	-	-
Solactive G2 AI 50 Select Index NTR [3]	-2.34	-1.99	4.77	-17.38	-	-

▲ Yearly Performance (%) [2]

	2021	2022	2023	2024	2025	2026 YTD [4]
ChinaAMC HK-US AI ETF [2]	-	-	-	-	-	-3.85
Solactive G2 AI 50 Select Index NTR [3]	-	-	-	-	-	-3.19

1 Please refer to the Fund's prospectus for further details (including fees).

2 Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on a daily NAV-to-NAV basis, with dividend reinvested (in case of distributing/distribution unit/share class, without dividend reinvested), daily NAV is zero if units or shares of a fund, sub-fund or share class are fully redeemed. Where no past performance is shown, meaning there was insufficient data available in that period to calculate and provide fair performance. Performance analytics here refer to HKD counter unit.

3 Based on net total return, denominated in HKD

4 Calculated since 18 March 2026, the first official NAV date of the fund.

Source: China Asset Management (Hong Kong) Limited and Bloomberg unless specified otherwise.

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▲ Participating Dealers

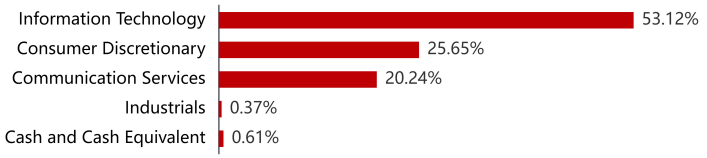
China Merchants Securities (HK) Co., Limited
Citigroup Global Markets Asia Limited
Fosun International Securities Limited
Haitong International Securities Company Limited
Huatai Financial Holdings (Hong Kong) Limited
Mirae Asset Securities (HK) Limited
Valuable Capital Limited

▲ Market Makers

Please refer to the Hong Kong Exchanges and Clearing Limited's website at www.hkex.com.hk for the latest lists of Market Makers.

▲ Portfolio Allocation

Sector Exposure (%)



▲ Top 10 Holdings

Security Name	Weight(%)
TENCENT HOLDINGS LTD TENCENT HOLDINGS LTD	7.95%
ALIBABA GROUP HOLDING LTD ORD USD.000003125	7.77%
XIAOMI CORP-CLASS B 1810	7.66%
BYD CO LTD-H	7.40%
LENOVO GROUP LTD	6.44%
APPLE INC	5.29%
MICROSOFT CORP COM USD0.00000625	5.22%
NVIDIA CORP	5.11%
AMAZON.COM INC USD0.01	4.06%
ALPHABET INC-CL A GOOGL	3.34%

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Important Note
Investment involves risks. The price of the Fund's units may go up as well as down. Past performance is not indicative of future performance, future return is not guaranteed and a loss of your original capital may occur. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice. This document is provided for information purposes only and shall not be relied upon for making any investment decision. Certain information or data in this document has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; China Asset Management (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties. You should read the Fund's offering documents for further details, including risk factors. If necessary, you should seek independent professional advice. This material has been prepared and issued by China Asset Management (Hong Kong) Limited. This material has not been reviewed by the Securities and Futures Commission.

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